

Outline of the Bank

(As of March 31, 2009)

Company Name

The Shoko Chukin Bank, Ltd.
(Transition toward privatization commenced on October 1, 2008)

Establishment Date

October 8, 1936

Objective

Shoko Chukin's objective is to conduct businesses necessary to facilitate financing for SME cooperatives, other organizations that primarily consist of SMEs and their members, while ensuring the Bank's autonomy in management toward its goal of complete privatization.

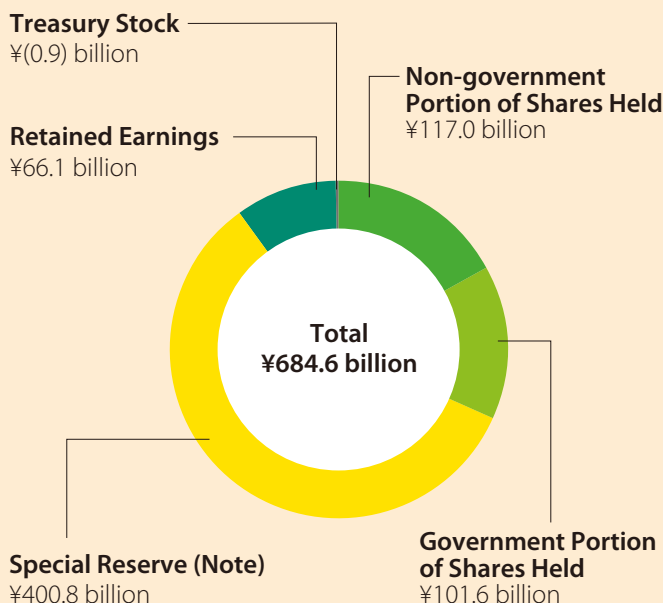
Commencement of Operations

December 10, 1936

Capital

¥218.6 billion
(including ¥101.6 billion government subscription)

Capital Composition



Note: In accordance with the transition to a company structure limited by shares, a special Tier 1 Core Capital reserve has been created to facilitate the continuous and smooth provision of funds to SMEs.

In conjunction with the transition to a company structure limited by shares, an aggregate amount totaling ¥400.8 billion has been transferred to a special reserve. This aggregate amount is comprised of ¥303.7 billion and ¥97.0 billion transferred from the government's subscription and retained earnings, respectively.

Funds Held

¥9,568.0 billion
Deposits: ¥3,112.5 billion
Negotiable Certificates of Deposit: ¥49.7 billion
Debentures: ¥6,405.7 billion

Loans Outstanding

¥9,161.2 billion

Offices

Domestic: 99
Overseas: 3

Number of Employees (Persons)

4,247

