

## Stock Information

- **Number of Authorized Shares (As of March 31, 2014)**
  - Common stock 4,000,000,000 shares
  - Crisis response reserve stock 10 shares
- **Number of Issued and Outstanding Shares (As of March 31, 2014)**
  - Common stock 2,186,531,448 shares
- **End of Each Accounting Term**
  - March 31
- **Record Dates**
  - Ordinary General Meeting of Shareholders March 31
  - Date for Determining Shareholders of Record for the Distribution of Accounting Term-End Dividends March 31
  - Record dates for other matters shall be determined individually and publicly announced in advance when required
- **Period during which the Ordinary General Meeting of Shareholders Shall Be Held**
  - Late June
- **Number of Shares per Trading Unit**
  - Common stock 1,000 shares
  - Crisis response reserve stock 1 share
- **Method of Public Notifications**
  - Public notifications are made by electronic means. In the event that

notifications cannot be made by electronic means due to unavoidable circumstances and reasons, notifications shall be published in the *Nihon Keizai Shimbun*.

## Matters Relating to the Administration of Shares

- **Administrator of the Shareholder Register**
  - Mitsubishi UFJ Trust and Banking Corporation
  - 1-4-5, Marunouchi, Chiyoda-ku, Tokyo
- **Handling Office**
  - Mitsubishi UFJ Trust and Banking Corporation Securities Agency Division
  - 1-4-5, Marunouchi, Chiyoda-ku, Tokyo
- **Contact**
  - Mitsubishi UFJ Trust and Banking Corporation Securities Agency Division
  - 7-10-11, Higashi Suna, Koto-ku, Tokyo 137-8081
  - Tel: 0120-232-711 (Toll free)
  - 9:00 to 17:00 Tokyo local time (Excluding Saturdays, Sundays and public holidays)
- **Agencies**
  - All Mitsubishi UFJ Trust and Banking Corporation branches nationwide

## Shareholder Eligibility

- Under the Shoko Chukin Bank Limited Act, the primary mission of the Shoko Chukin Bank is to serve as a stable source of finance to small and medium-sized enterprises. As a government-affiliated financial institution, the Bank's shareholders are defined and stipulated under Article 6 of the aforementioned Shoko Chukin Bank Limited Act. In addition to the government, other joint subscribers to the Bank's capital include SME cooperatives and their SME shareholder members.
- While it is the responsibility of the head office and domestic branches of Mitsubishi UFJ Trust and Banking Corporation to receive and process requests for the registration and transfer of the Bank's shares, please be advised that said requests may be denied subject to the screening of shareholder eligibility.

## Message to all SME Cooperatives

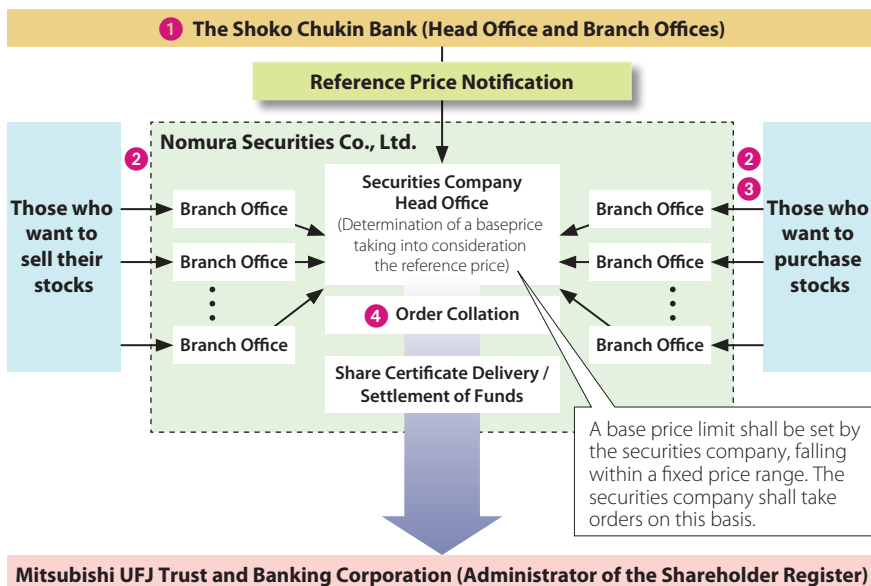
- When a cooperative member applies for loans at the Shoko Chukin Bank, certificate of membership of the cooperative is required. We ask for your understanding on this matter.

## The Purchase and Sale of Shares

Shares of the Shoko Chukin Bank can be purchased and sold utilizing the following methods.

- (1) Negotiated purchase and sale
  - Negotiated purchase and sales with other SME cooperatives or their SME shareholder members
- (2) Securities company over-the-counter share purchase and sale
  - The head office and domestic branches of Nomura Securities Co., Ltd. shall receive and process over-the-counter purchase and sale orders with respect to the Bank's shares. Over-the-counter purchases and sales shall be affected by collating the aforementioned orders.

### The mechanism and structure for securities company over-the-counter purchase and sale of the Bank's shares



#### 1 Notification of Share Purchase and Sale Mechanism

- The Shoko Chukin Bank shall notify SME cooperatives and their SME shareholder members of the mechanism relating to the acquisition of shares. Advice shall also be provided with regard to such cautionary items as restrictions on the eligibility of shareholders.

#### 2 The Taking of Orders

- Orders for the purchase and sale of shares shall be accepted at the head office and domestic branches of Nomura Securities Co., Ltd. (Postal applications also accepted).
- With regard to the order price, a base price limit shall be set to fall within a fixed price range.
  - Note: Nomura Securities Co., Ltd. shall determine the base price taking into consideration the reference price set by the Shoko Chukin Bank based on the opinions of specialists.
- Nomura Securities Co., Ltd. shall provide details of the base price and recent transaction prices.
- Eligibility with regard to share acquisition orders shall be restricted to SME cooperatives and their SME shareholders members, who are in turn shareholders of the Shoko Chukin Bank.

#### 3 Certification of Shareholder Eligibility

- In placing an order to acquire shares, the intended purchaser shall submit to Nomura Securities Co., Ltd. a "Certificate of Shareholder Eligibility," designated by the Shoko Chukin Bank, together with supporting documentation (Certificate of Registration in the case of an SME cooperative; Certificate of Registration as an SME member and a copy of the Members' Register in the case of an SME shareholder member). Submission of the aforementioned documentation is in principle not required in the case of intended purchasers whose details are already recorded in the shareholders' register.

#### 4 Order Collation

- The collation of sale and purchase orders shall be undertaken on the 15th day of each month (in the event the 15th is not a business day, collation shall be undertaken on the next business day). The closing date for sale orders shall be 14 business days prior to the collation date and five business days prior to the collation date for purchase orders.
- Both a price and time priority (Note) shall be determined.
  - Note: Purchase orders with a higher price shall have priority. Sale orders with a lower price shall have priority. Orders with the same price shall be prioritized in the order in which they are received.
- Stock trading commission rates shall be equivalent to the rates applied by Nomura Securities Co., Ltd. with respect to the purchase and sale of publicly listed shares.